

MATERIAL CHANGE:

Any change (whether material or not) in the aggregate amount to be financed or a material change in the financial condition or prospects of the District may constitute a re-pricing event and Bank may, at its option and in its sole discretion, terminate this Term Sheet and/or the Interest Rate may be adjusted.

We appreciate your interest in us and look forward to your favorable response. Should you have any questions regarding this Term Sheet, please contact me at (303) 641-9359 or via email at jessica.m.loscalzo@chase.com

Sincerely,

JPMORGAN CHASE BANK, NA

By: 

Jessica Loscalzo
Vice President
2696 South Colorado Blvd, Floor 1
Denver CO 80222-5945

cc Sally Tasker
Butler Snow LLP
sally.tasker@butlersnow.com

ACCEPTED BY: (for the) Upper San Juan Health Service District

Option: _____

By: _____

Name: _____

Title: _____

Date: _____

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